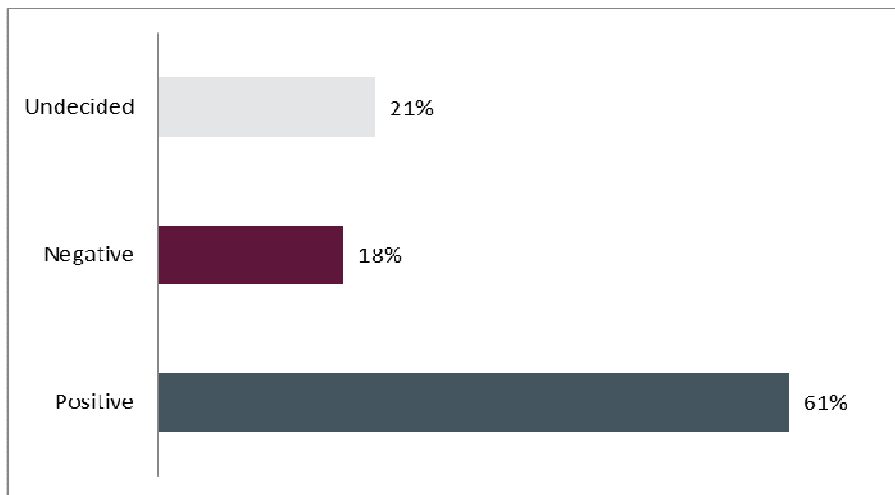


# Outlook for European Infrastructure Investment - Survey Results

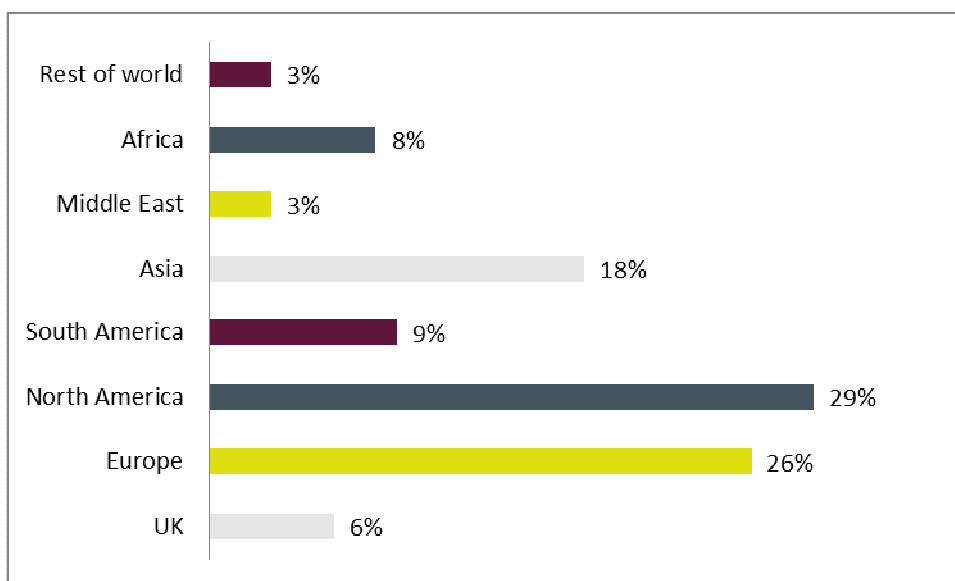
Thursday 29 January 2015



## 1. How do you feel towards investment in the infrastructure market as a whole?

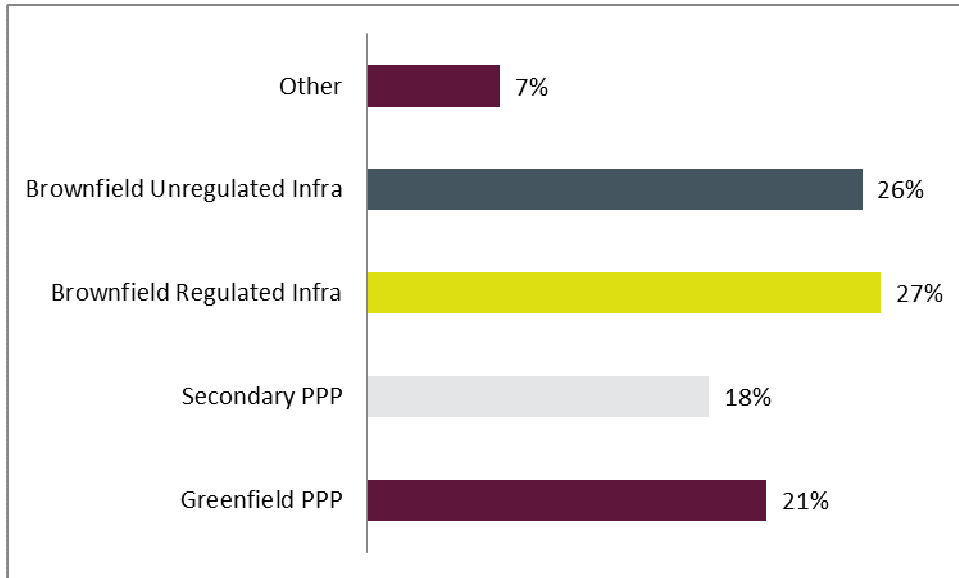


## 2. Where do you anticipate most activity in terms of infrastructure deals in 2015?

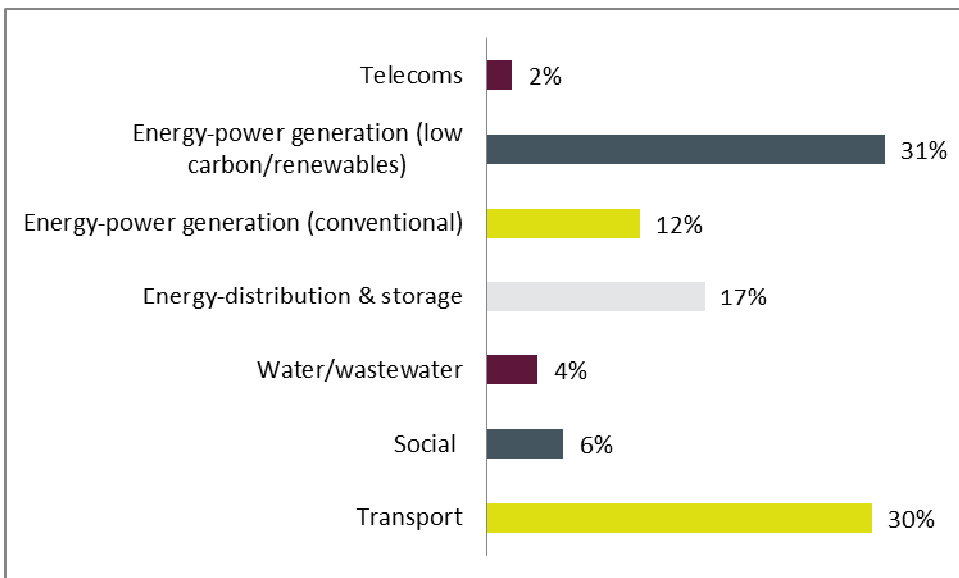


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**3. Which categories of infrastructure assets do you anticipate most activity in terms of infrastructure deals in 2015?**

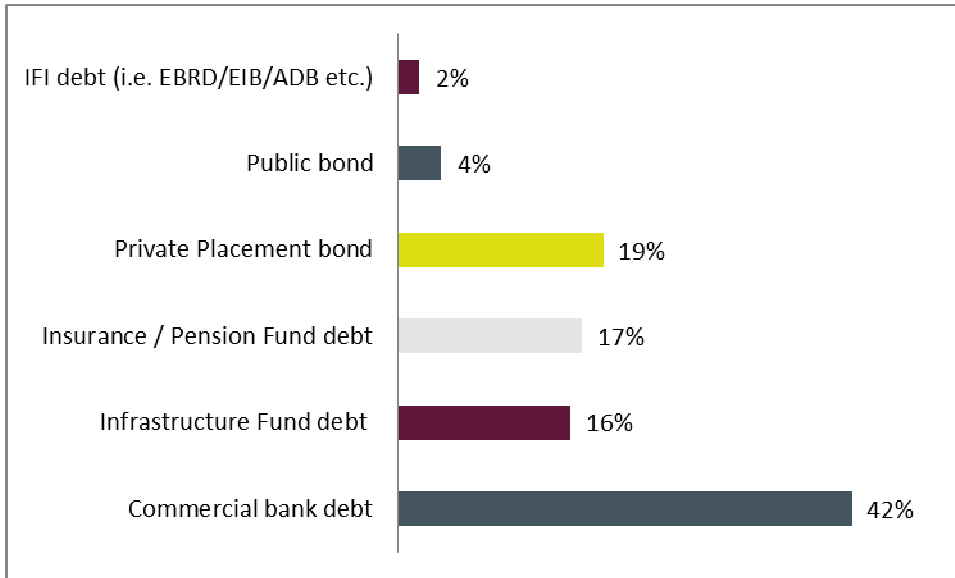


**4. Which sectors do you anticipate most activity in terms of Infrastructure deals in 2015?**

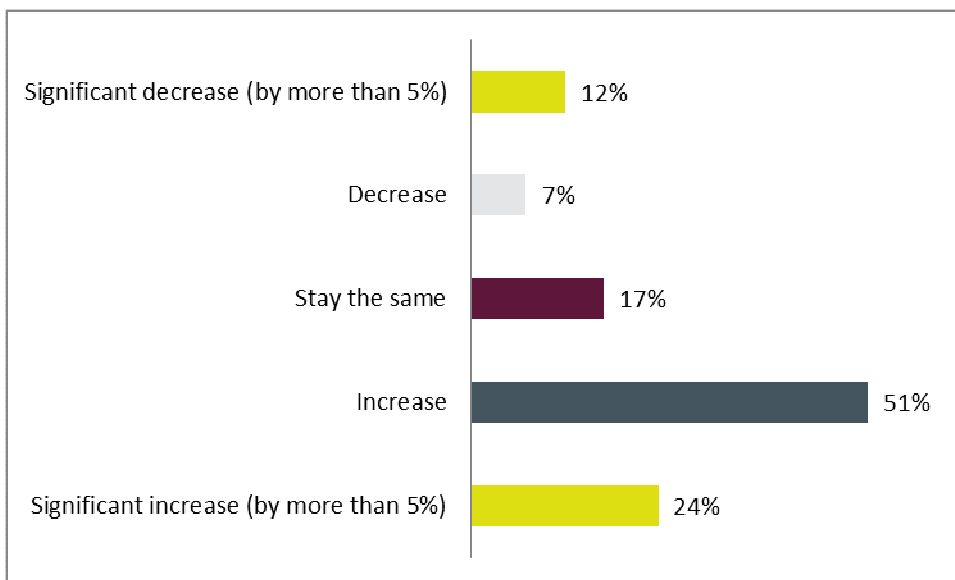


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**5. During 2015, which debt product is likely to be most deployed in infrastructure deals / refinancings?**

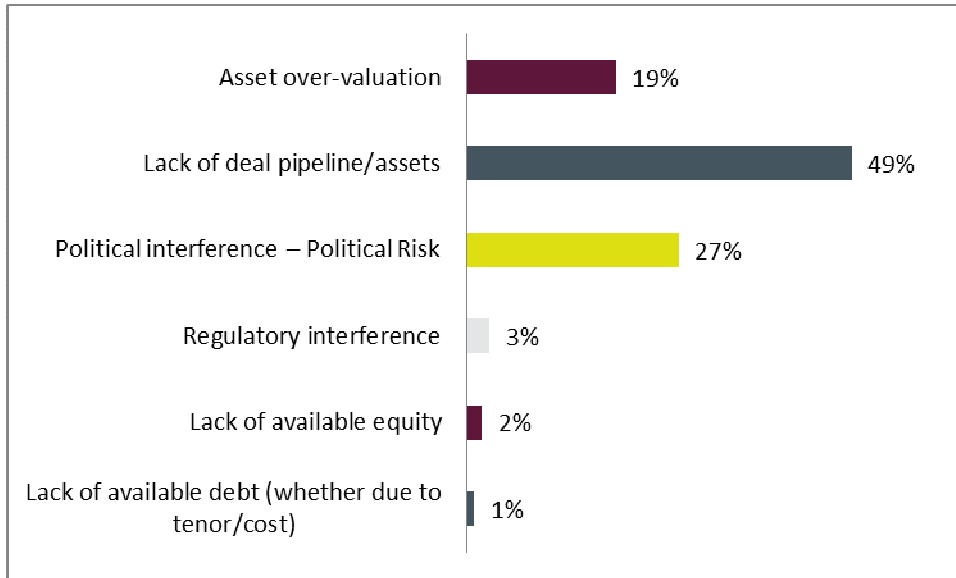


**6. Compared to 2014, how do you expect investor allocations towards infrastructure to change during 2015?**



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**7. What is, in your opinion, the biggest threat to a sustained flow of infrastructure deals in 2015?**



**8. How do you now feel towards investment in the infrastructure market as a whole?**

