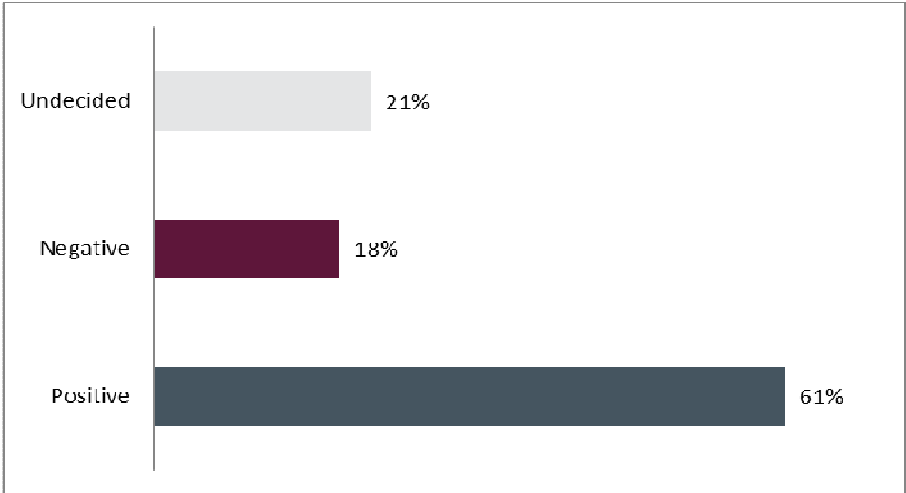


Outlook for European Infrastructure Investment - Survey Results

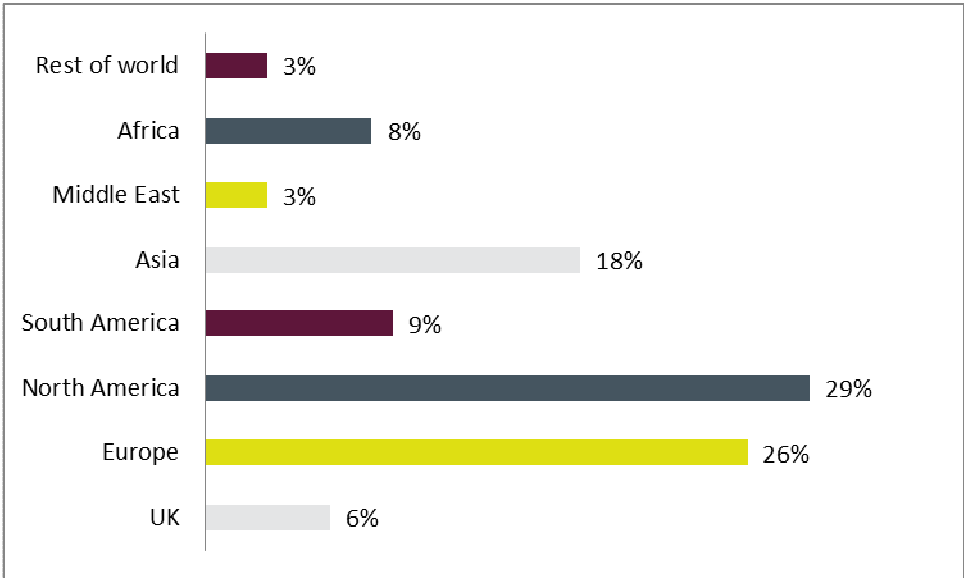
Thursday 29 January 2015



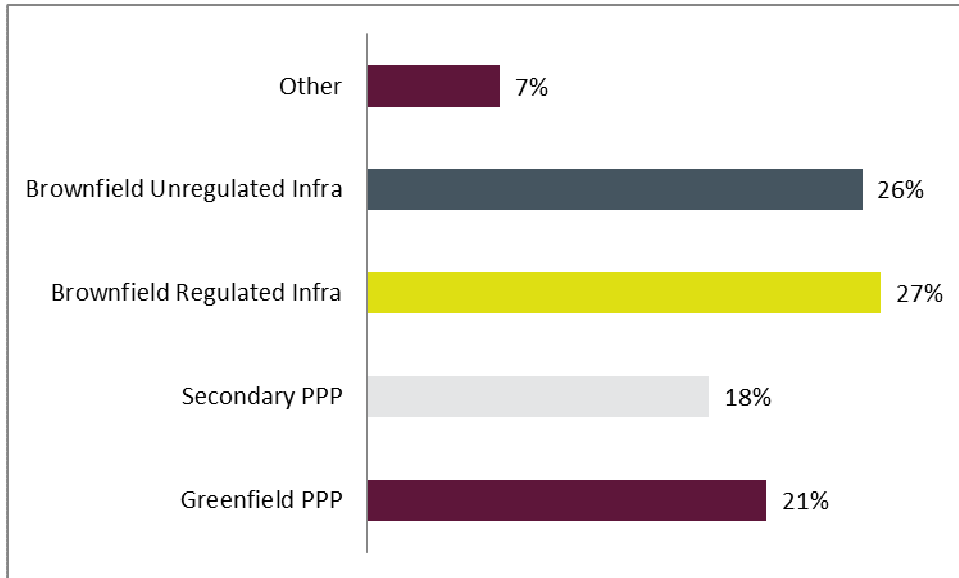
1. How do you feel towards investment in the infrastructure market as a whole?



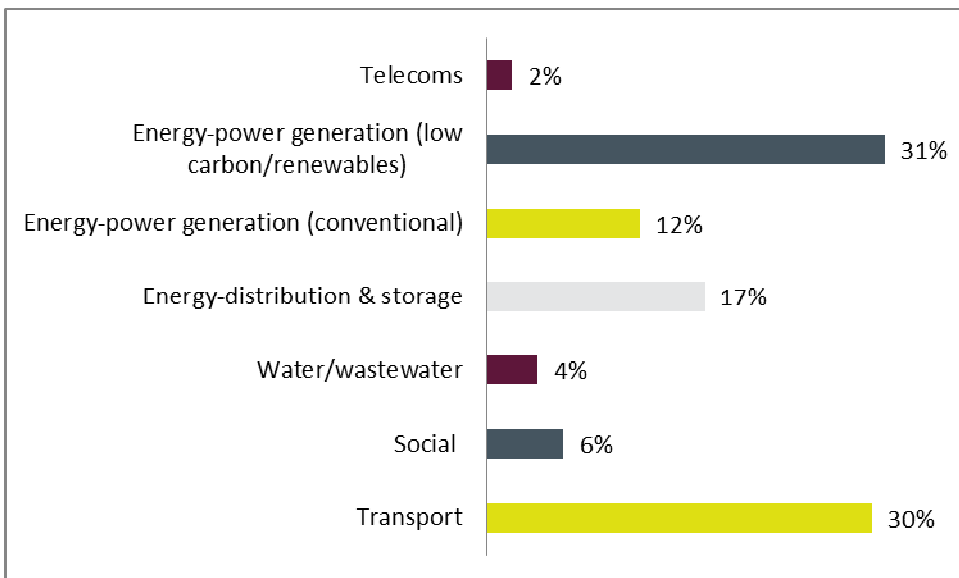
2. Where do you anticipate most activity in terms of infrastructure deals in 2015?



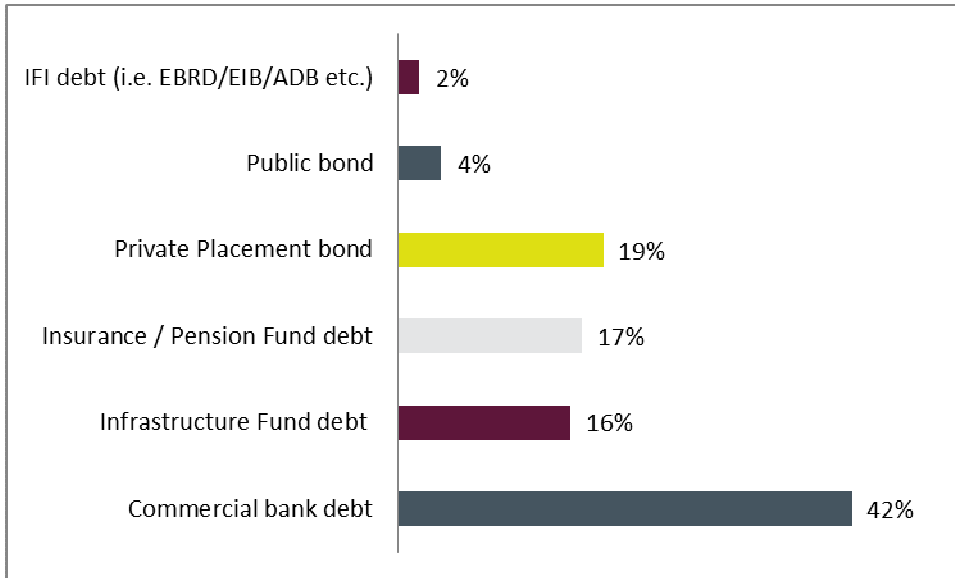
3. Which categories of infrastructure assets do you anticipate most activity in terms of infrastructure deals in 2015?



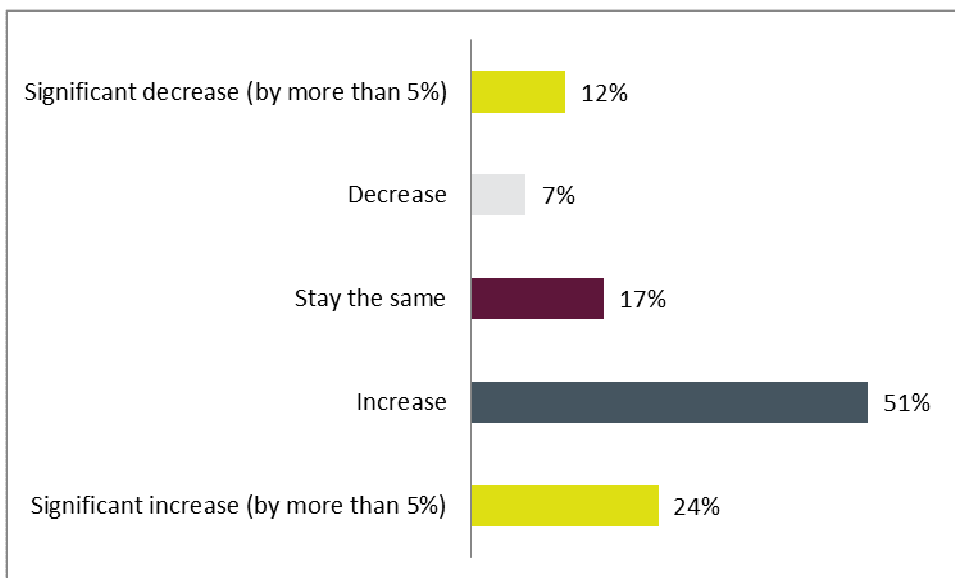
4. Which sectors do you anticipate most activity in terms of Infrastructure deals in 2015?



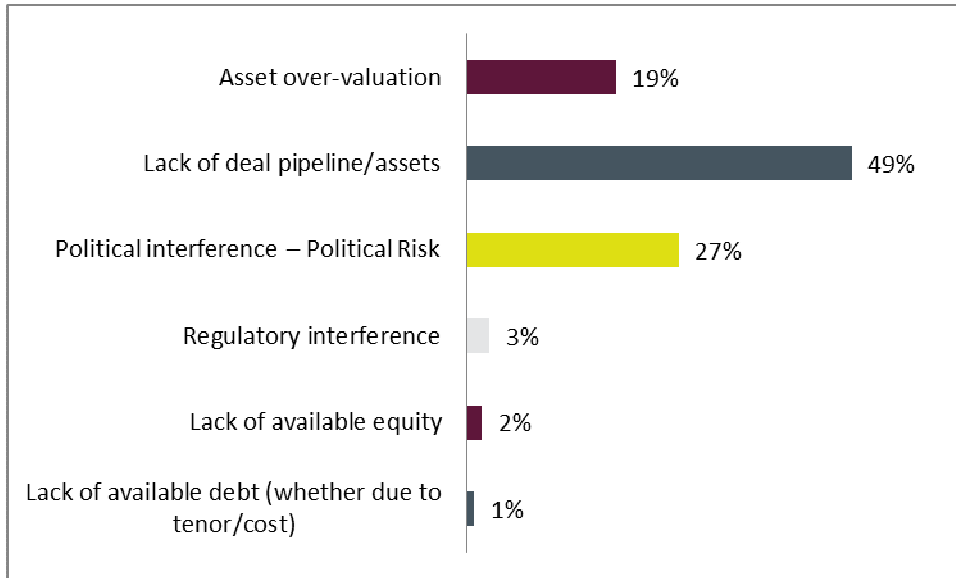
5. During 2015, which debt product is likely to be most deployed in infrastructure deals / refinancings?



6. Compared to 2014, how do you expect investor allocations towards infrastructure to change during 2015?



7. What is, in your opinion, the biggest threat to a sustained flow of infrastructure deals in 2015?



8. How do you now feel towards investment in the infrastructure market as a whole?

